



Purpose Focused Investing at Bernstein

Together, our strategies offer full diversification across asset class, geography, market cap and responsibility focus.

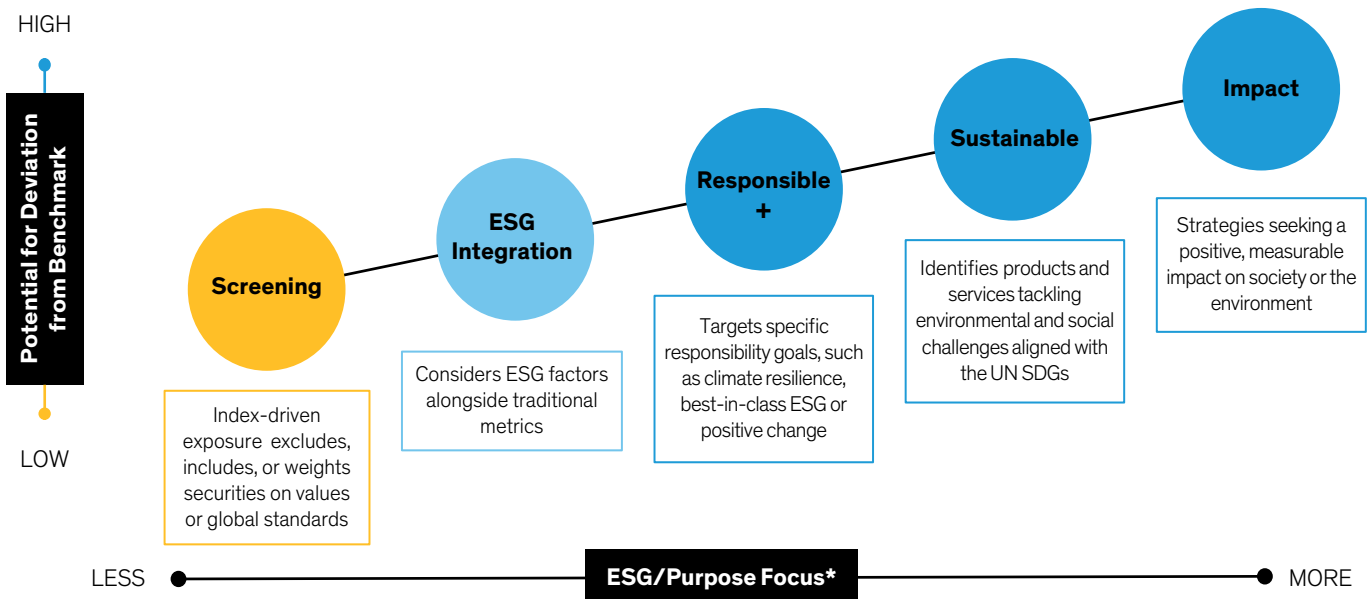
What Is Purpose Focused Investing?

Incorporating ESG factors alongside traditional financial metrics to better manage risk and deliver long-term returns

Bernstein's Purpose Focused Platform

- **Responsible US Equities (RE-USE)**—core US equity portfolio that targets companies with strong or improving ESG traits
- **Global Core Equity**—high conviction global equity portfolio that integrates screening plus quantitative and fundamental ESG analysis
- **Sustainable Thematic Suite (Global, International or US Equities)**—invests in companies that provide solutions to sustainability themes derived from the UN SDGs¹
- **Sustainable Intermediate Duration**—a core bond offering that follows the UN SDGs to invest in corporate bonds with positive ESG scores, while balancing credit exposure with US Treasury ETFs
- **Municipal Impact**—targets tax-exempt bonds that support positive social and environmental change in underserved communities with low socioeconomic status
- **Bernstein Impact Alts**—a diversified mix of third-party private impact funds with a focus on environmental sustainability, economic opportunity and health equity
- **CarVal Clean Energy**—targets income-generating, collateral-backed assets involved in clean energy transition
- **Premium After-Tax Harvesting (PaTH) ESG**—tax efficient ESG screening with the added option of bespoke customization

DIVERSITY OF BERNSTEIN'S PURPOSE FOCUSED PLATFORM



For illustrative purposes only. There can be no assurance that any investment objectives will be achieved.

*ESG focus reflects a subjective determination based upon factors including the purpose and potential impact of each strategy.

How Is Responsibility Measured?

Each strategy reports on ESG metrics that are consistent with its investment process, such as carbon footprint, ESG ratings, board diversity and turnover, and (for bonds) project impact

We Actively Engage on Our Clients' Behalf

We engage with issuers for two main reasons: to generate research insights (e.g., to learn more about an issuer's corporate strategies and competitive positioning) or for action (e.g., to encourage issuers to better address material ESG risks or take advantage of ESG opportunities, in our clients' best interests)

AB's Corporate Commitment to Responsibility

- Building a diverse and inclusive culture—AllianceBernstein has maintained a perfect score on the Corporate Equality Index for eight straight years
- Engaging employees—88% AB Voice survey response rate² and active participation in company affinity and wellness groups
- Serving our communities—we support numerous charitable organizations with volunteer time and matching corporate donations

Please contact your Bernstein Advisor if you would like to learn more about our strategies for purpose focused investing.

Bernstein does not provide tax, legal, or accounting advice. In considering this material, you should discuss your individual circumstances with professionals in those areas before making any decisions.

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